

## Abstract

Global college competition for stock price evaluation. Perform in-depth business analysis of what company is worth: Collect, research, analyze, write and report recommendation to experts.

## Key Drivers

**Takeover Positioning**  
Strong intellectual property

**Positioned for growth**  
5G rollout  
Cyber crime influx

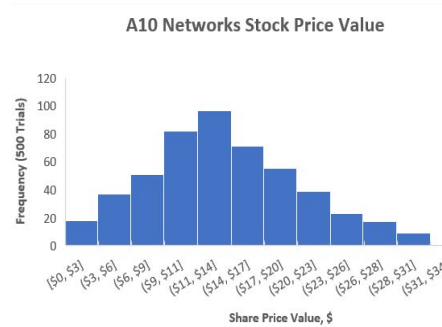
**Work From Home**  
Protecting customers in remote work locations

## Monte Carlo Simulations: \$13.40

Revenue Growth	
Min	-3.0%
Max	20.0%
Mean	12.0%
SD	5.8%

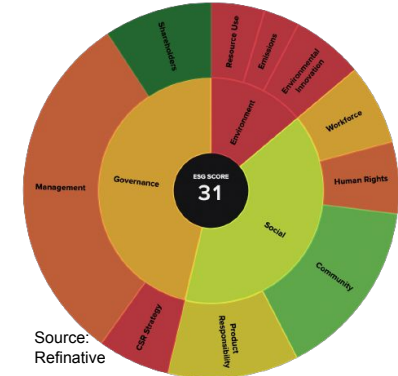
Simulation Results	
Mean	\$13.8
Median	\$13.4
Min	\$0.0
Max	\$38.6
SD	\$ 6.64



## Industry Growth = 6% CAGR Projected Industry Revenue Growth (Billions)



## ESG Score = 31



Source: Refinitive

## Team Recommends: BUY

**42% Upside**  
**Target: \$13.11**

Discounted Cash Flow

As of 1/12/21